

6. Change of employer

To the trustee of UniSaver New Zealand



Use this form if you are transferring to another university, company or organisation that participates in UniSaver. If you wish to make any changes to your member details, including your contribution rate, complete form 3 'Change of Member Details', available from unisaver.co.nz.

Please use **BLOCK LETTERS** and read the whole form before you start completing it. **Complete Part A only and then pass this form on to your new employer.** Your new employer will complete Part B.

PART A

1. Personal Details

Mr/Mrs/Miss/Ms/Dr/Assoc Prof/Prof.....

Circle one

Surname

Given names

Residential addressPostcode.....

Work phone.....Home phone.....Mobile.....

Email*.....Date of birth.....

Membership number.....IRD number (Locked members only).....

* By providing your email address you are consenting to receiving information about UniSaver (including the annual report) electronically. Should you no longer wish to receive such information electronically, or should your email address change, you undertake to advise UniSaver's administration manager by updating your personal details on unisaver.co.nz.

2. Employer details

My current employer is.....

My new employer will be.....

I expect to start service with my new employer (dd/mm/yy).....My new payroll number is.....

3A. Current membership category¹ (Please tick one)

Category A Category B Category A Locked Member

Category B Locked Member

3B. Current employment status (Please tick one)

Permanent Fixed term

4. Contribution rate

Member contributions to:

Member Locked Account As a % of salary.....(minimum 3% of salary)

plus

Member Standard Account As a % of salary.....(multiples of 0.5% only)

Total member contributions As a % of salary.....

Note: This is the contribution rate you wish your new employer to deduct and is subject to the total minimum member contribution rate for your category of membership as set out in the investment statement. Find out more about contribution rates at unisaver.co.nz.

¹You are a **Category A member** if your employer contributes to UniSaver on your behalf and a **Category B member** if your employer does not contribute to UniSaver on your behalf. You may be eligible for KiwiSaver-style compulsory employer contributions of 3% of your salary if you are a member of the CFA section of UniSaver.

My signature below authorises:

- My new employer to deduct payments as advised in the form above
- That all information provided by me is true and correct to the best of my knowledge

Signed by the member Date

PART B To be completed by your new employer

Employer Name

Employee Number Employee Department

Date employee joined employer Employer subsidy to KiwiSaver scheme%

Employment status (with new employer) Permanent Fixed term

Complete if member is contributing to Locked section

Employer contributions to:

Employer Locked Account As a % of salary

I certify that the applicant is an employee of the above named employer and commenced service with the employer on the above date.

Signed Date

(Authorised officer of the employer)

- Retain a copy of this form for your file.
- Send the original to:
UniSaver New Zealand
c/o Mercer (N.Z.) Limited
PO Box 1849
Wellington 6140

Mercer Use Only

Date received Membership No Category