

5. Voluntary contribution



Personal and contact details

Mr/Mrs/Miss/Ms/Dr/Assoc Prof/Prof
Circle one Surname Given names
Work phone Home phone Mobile
Email Date of birth
Membership number IRD number (locked members only)

Complete the relevant section

1. Transfer from another superannuation scheme into UniSaver

We cannot accept transfers from KiwiSaver schemes, Australian superannuation schemes or UK pension plans.

I wish to transfer the amount of \$.....from the following superannuation scheme into UniSaver.

Scheme name.....

Contact person.....

Phone..... Email.....

I understand that before an amount can be transferred into UniSaver, I will be required to verify my identity and that the amount will be subject to transaction monitoring.

2. Contribution to top up locked account

I am a locked member and wish to make a voluntary contribution of \$.....to my member locked account to bring my annual contribution to that account up to \$1,042.86 so that I qualify for the maximum member tax credit.

- Paid by internet banking to 01 0505 0620010 28 (use your surname and member number as a reference).
A cheque for the amount shown above is enclosed.

I understand that voluntary contributions are not subsidised by my employer.

Signed by the member..... Date.....

- Scan and email the form to unisaver@mercera.com
Alternatively, post it to:
UniSaver New Zealand, c/o Mercer (N.Z.) Limited
PO Box 1849, Wellington 6140