

10. Withdrawal on permanent emigration (Locked members)



To the trustee of UniSaver New Zealand

Please use **BLOCK LETTERS** and read the whole form before you start completing it.

Mr/Mrs/Miss/Ms/Dr/Assoc Prof/Prof.....
Circle one Surname Given names

Residential addressPostcode.....

Work phone.....Home phone.....Mobile.....

Email*.....Date of birth.....

Membership number.....IRD number.....

* By providing your email address you are consenting to receiving information about UniSaver (including the annual report) electronically. Should you no longer wish to receive such information electronically, or should your email address change, you undertake to advise UniSaver's administration manager by updating your personal details on unisaver.co.nz.

I have **permanently emigrated** from New Zealand as evidenced by the completed statutory declaration below and wish to apply to the trustee to withdraw the balances in my Locked Accounts (excluding member tax credits).

I understand that:

- withdrawal of my Locked Account balances in the case of permanent emigration is subject to the trustee's approval
- I may only apply for a withdrawal one year after the date of my permanent emigration from New Zealand, and
- before my application can be approved I am required to:
 - complete the statutory declaration contained in this form
 - provide proof of the date I left New Zealand (such as copies of airline tickets/passport or other documentation showing departure), and
 - provide documentary evidence of my overseas residential address (e.g. utility bills, bank statements etc).

I confirm that I have permanently emigrated from New Zealand and have been a resident in:

(Country).....since (dd/mm/yy).....

Statutory Declaration

I (full name).....

of (address, occupation).....

solemnly and sincerely declare that the information I have provided in this UniSaver New Zealand Withdrawal on permanent emigration (Locked members) form is true and correct.

Signature of person making declaration.....Date.....

Declared at.....this day.....20.....

Before me.....

Signature of.....

(A Justice of the Peace, or solicitor, or notary public, or other person authorised to take a statutory declaration).

Name.....

Address.....

Occupation.....

I understand that my withdrawal will be paid by direct credit to a New Zealand bank account (attach a deposit slip or bank statement print out). You may request that your withdrawal is paid to an overseas bank account but the confirmation of identity requirements are more onerous and time consuming.

I acknowledge that once payment of the total balance of my Member Standard and Employer Standard Accounts and my Locked Account balances is made, I will have received full rights in accordance with the UniSaver New Zealand trust deed and have no further claims against the trustee.

Signed by the member Date

BEFORE YOU RETURN THIS FORM please ensure your application includes:

- Fully completed form (including the statutory declaration)
- Pre-printed deposit slip or bank statement for the bank account your withdrawal is to be paid into
- Proof of the date you left New Zealand
- Documentary evidence of your overseas residential address

- Retain a copy of this form for your file.
- Send the original to:
UniSaver New Zealand
c/o Mercer (N.Z.) Limited
PO Box 1849
Wellington 6140