



### Personal and contact details

Mr	Mrs	Miss	Ms	Dr	Assoc Prof	Prof	
Surname				Given names			
Membership number				Date of birth (DD/MM/YYYY)			
Email				IRD number*			
Work phone		Home phone		Mobile			

\* **Locked members only** – Inland Revenue requires us to hold IRD numbers for locked members. Note your IRD number here if you haven't provided it to us before.

### Member to complete

I wish to make a regular withdrawal of \$ \_\_\_\_\_ per month.

I understand that:

- payment will be made by direct credit to my nominated bank account on the 15th of each month – a deposit slip or bank statement showing my account details is attached
- a once-only establishment fee will be deducted from my account balance<sup>1</sup>
- administration fees will continue to be deducted from my account<sup>1</sup>
- if a withdrawal reduces my UniSaver account balance to less than \$5,000, my remaining account balance will be paid to me and my membership of UniSaver will cease.

Signed MEMBER

Date DD/MM/YYYY

You must complete the statutory declaration on page 2 if you have locked accounts.

**Checklist** – make sure you include the following:

- Form completed in full (including the statutory declaration).
- Deposit slip or bank statement for the account your withdrawal is to be paid into.

If you have any queries about completing this form, please call 0800 864 724 or email [unisaver@mercerc.com](mailto:unisaver@mercerc.com).

**Email** this form to [unisaver@mercerc.com](mailto:unisaver@mercerc.com)

**Alternatively, post** the form to:

UniSaver New Zealand  
c/o Mercer (N.Z.) Limited  
PO Box 1849  
Wellington 6140

<sup>1</sup> See [unisaver.co.nz](http://unisaver.co.nz) for the current fee.

**Statutory declaration** – complete if your withdrawal includes all or part of your locked account balances

I ENTER YOUR FULL NAME

of ENTER THE ADDRESS WHERE YOU LIVE

ENTER YOUR OCCUPATION

**solemnly and sincerely declare:**

- I am entitled to make this claim.
- During my membership of the locked section of UniSaver and/or a KiwiSaver scheme – choose one
  - there were no periods when my principal place of residence was not New Zealand
  - New Zealand has been my principal place of residence except during the periods set out below:

Start date:

End date:

Start date:

End date:

This relates to the withdrawal of government contributions.

- The information I have provided in this form is true and correct.

**I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.**

Note: Do not complete the following section until you are with the person witnessing your declaration.

**Your signature**

**Declared at** PLACE, FOR EXAMPLE, TOWN OR CITY

**Date** DD/MM/YYYY

**Before me** NAME OF OFFICIAL WITNESS

Justice of the Peace, solicitor, notary public or other person authorised to take a statutory declaration.

**Signature** OF OFFICIAL WITNESS